

ADI RASAYAN LIMITED

REGD. OFFICE: - 23, Sarvopari Mall, Opp. Utsav Party Plot,
Sola Road, Ahmedabad - 380063. Tel.: 9898455906.
E MAIL ID: adirasayan@yahoo.com

21st January, 2014

To,
The Corporate Relationship Department
BSE Limited
Department of Corporate Service
P.J. Tower, Dalal Street, Fort,
Mumbai – 400 001

Dear Sir,

REF: BSE Scrip Code: 531592

SUB: Shareholding Pattern for the Quarter ended 31st December, 2013

With Reference to the above mentioned subject, we are enclosing herewith the Shareholding Pattern for the Quarter ended 31st December, 2013.

Kindly acknowledge the receipt of the same.

Thanking You,

Yours Faithfully,

For Adi Rasayan Limited




Director

Encl: a/a

Introductory sub-table (I)(a)

ADI RASAYAN LIMITED

Name of the Company: ADI RASAYAN LIMITED
 Scrip Code, Name of the scrip,
 class of security: 31/12/2013
 Quarter ended:

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | |
|---------------------------------|------------------------------|--|--|
| | | As a % of total no. of shares of the company | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | NIL | 0 |
| Held by public | 0 | NIL | 0 |
| Total - D | NIL | NIL | NIL |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | |
|--------------------------------------|-------------------------------|--|--|
| | | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - E | NIL | NIL | NIL |

| Warrants:- | No. of warrants | As a % of total no. of warrants | |
|---------------------------------|-----------------|--|--|
| | | As a % of total no. of shares of the company, assuming full conversion of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - F | NIL | NIL | NIL |

| | | | |
|--|----------------|--|--|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 6519700 | | |
|--|----------------|--|--|



Statement Showing Shareholding Pattern

Table (D)(a)

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | As a percentage |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 2 | 780300 | 0 | 11.97 | 11.97 | 0 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-i) | Other Individuals | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-ii) | Mutual Fund | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-iii) | Body Corp in Concert | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e-iv) | Non Government Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Sub Total(A)(1) | 2 | 780300 | 0 | 11.97 | 11.97 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 2 | 780300 | 0 | 11.97 | 11.97 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |



| B 2 | | Non-Institutions | | | | | | | | |
|-----|---------|--|------|---------|---------|--------|--------|--|---|------|
| | (a) | Bodies Corporate | 26 | 896972 | 896972 | 13.76 | 13.76 | | | |
| | (a-i) | Corporate Client Bene | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | (a-ii) | Corporate client Margin | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | (a-iii) | Corporate Body (Offer) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | (b) | Individuals | | | | 0.00 | 0.00 | | | |
| I | | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 1783 | 1200223 | 85023 | 18.41 | 18.41 | | | |
| II | | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 49 | 3642205 | 2686705 | 55.86 | 55.86 | | | |
| | (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | (c-i) | NRI Individuals (Non Rep) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | (c-ii) | OCB | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | (c-iii) | Foreign Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | (c-iv) | NRI (Repatriation) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | | Sub-Total (B)(2) | 1858 | 5739400 | 3668700 | 88.03 | 88.03 | | | |
| (B) | | Total Public Shareholding (B)= (B)(1)+(B)(2) | 1858 | 5739400 | 3668700 | 88.03 | 88.03 | | | |
| | | TOTAL (A)+(B) | 1860 | 6519700 | 3668700 | 100.00 | 100.00 | | | |
| (C) | | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| | (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | | GRAND TOTAL (A)+(B)+(C) | 1860 | 6519700 | 3668700 | 100 | 100 | | 0 | 0.00 |



(D)(b) **ADI RASAVAN LIMITED**
category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|----------------------------|------------------------|-----------------------------------|-----------------------|------------------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | BHARTI SHASHIKANT GANDHI | 200000 | 3.067626 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 3,067,626 |
| 2 | SHASHIKANT MAGANLAL GANDHI | 580300 | 8.900716 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 8,900,716 |
| Total | | 780300 | 11.968342 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 11,968,342 |



(1)(c)(i) **ADI RASAYAN LIMITED**
category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|---|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | ANAND RATHI SHARE & STOCK BROKERS LIMITED | 73180 | 1.122444 | 0 | 0.000000 | 0 | 0.000000 | 1.122444 |
| 2 | MONEYWISE FINANCIAL SERVICES PVT LTD | 185800 | 2.849824 | 0 | 0.000000 | 0 | 0.000000 | 2.849824 |
| 3 | STATUS EQUITY AND FINANCE PVT LTD | 325699 | 4.995613 | 0 | 0.000000 | 0 | 0.000000 | 4.995613 |
| 4 | ARNAV CAPITAL LIMITED | 103600 | 1.58903 | 0 | 0.000000 | 0 | 0.000000 | 1.589030 |
| 5 | SHAIJESH DAVJI CHATURVEDI HUF | 92000 | 1.411108 | 0 | 0.000000 | 0 | 0.000000 | 1.411108 |
| 6 | JALPA SANJEEV JOSHI | 144400 | 2.214826 | 0 | 0.000000 | 0 | 0.000000 | 2.214826 |
| 7 | BEENA SANDIP JOSHI | 80000 | 1.22705 | 0 | 0.000000 | 0 | 0.000000 | 1.227050 |
| 8 | JAYPRAKASH JAYANTILAL DOSHI | 131000 | 2.009295 | 0 | 0.000000 | 0 | 0.000000 | 2.009295 |
| 9 | NATWARLAL KESHAVJI BHAI KAWA | 80151 | 1.229366 | 0 | 0.000000 | 0 | 0.000000 | 1.229366 |
| 10 | SHAIJESH D CHATURVEDI | 86700 | 1.329816 | 0 | 0.000000 | 0 | 0.000000 | 1.329816 |
| 11 | JERAL RAJESH JOSHI | 850754 | 13.048975 | 0 | 0.000000 | 0 | 0.000000 | 13.048975 |
| 12 | KALPANA KIRAN SHAH | 85500 | 1.31141 | 0 | 0.000000 | 0 | 0.000000 | 1.311410 |
| 13 | KIRAN AMRUTLAL SHAH | 154000 | 2.362072 | 0 | 0.000000 | 0 | 0.000000 | 2.362072 |
| 14 | YADAGIRI RAMULU BYAGARI | 71700 | 1.099744 | 0 | 0.000000 | 0 | 0.000000 | 1.099744 |
| 15 | SAROJIBEN SHAMBHULAL JOSHI | 84700 | 1.29914 | 0 | 0.000000 | 0 | 0.000000 | 1.299140 |
| 16 | CHINUKUMAR MAFATLAL ROLIA | 165900 | 2.544596 | 0 | 0.000000 | 0 | 0.000000 | 2.544596 |
| 17 | ATUL N DAFTARY | 246700 | 3.783916 | 0 | 0.000000 | 0 | 0.000000 | 3.783916 |
| 18 | GEETA VIJAY SUCHAK | 100000 | 1.533813 | 0 | 0.000000 | 0 | 0.000000 | 1.533813 |
| 19 | SANJEEV R JOSHI HUF | 80000 | 1.22705 | 0 | 0.000000 | 0 | 0.000000 | 1.227050 |
| 20 | ROOPAL HITESH KAWA | 110800 | 1.699465 | 0 | 0.000000 | 0 | 0.000000 | 1.699465 |
| 21 | VIJAY PRABHUDAS SUCHAK | 200000 | 3.067626 | 0 | 0.000000 | 0 | 0.000000 | 3.067626 |
| Total | | 3452584 | 52.956179 | 0 | 0.000000 | 0 | 0.000000 | 52.956179 |



(D)(c)(ii) **ADI RASAYAN LIMITED**
PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | JERAJ RAJESH JOSHI | 850754 | 13.048975 | 0 | 0.000000 | 0 | 0.000000 | 13.048975 |
| *2 | Person & Person acting in concert | 607999 | 9.325567127 | 0 | 0 | 0 | 0 | 9.325567127 |
| (a) | Status Equity & Finance Pvt Ltd | 325699 | 4.995613 | | | | | |
| (b) | Arnay Capital Ltd | 103600 | 1.589030 | | | | | |
| (c) | Shailesh D Chaturvedi | 86700 | 1.329816 | | | | | |
| (d) | Shailesh D Chaturvedi HUF | 92000 | 1.411108 | | | | | |
| Total | | 1458753 | 22.37454213 | 0 | 0 | 0 | 0 | 22.37454213 |

* Arnay Capital Limited, Shailesh D Chaturvedi and Shailesh D Chaturvedi HUF are person acting in concern for Status Equity & Finance Pvt. Ltd



ADI RASAYAN LIMITED

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|--------------|-------------------------|----------------------------|---|------------------------------------|
| 1 | NIL | Nil | Nil | |
| Total | | 0 | 0 | |



ADI RASAYAN LIMITED

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | NIL | Nil | Nil | Nil |
| Total | | 0 | 0 | 0 |



ADI RASAYAN LIMITED

(1d)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | NIL | | Nil | Nil |
| Total | | | 0 | 0 |



| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

